



To
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Floor 25t Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Date: 13-11-2024

Subject: Statement of utilization of issue proceeds under Regulation 52(7) & (7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on September 30, 2024.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange till date has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/General Information Document & Key Information Document(s).

This is to confirm that the Company has not issued any listed Non-Convertible Securities (Non-Convertible Debentures) during the quarter ended September 30, 2024.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum//General Information Document & Key Information Document(s).

A Statement on utilization of proceeds for the quarter ended 30th September, 2024, is provided as Annexure A.

Kindly take the same on record.

For Annapurna Finance Private Limited

Subrata Pradhan
(Company Secretary)

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



B. Statement of deviation/variation in use of Issue proceeds:

Particulars		Remarks				
Name of listed entity		Annapurna Finance Private Limited				
Mode of fund raising (Public issue/ Private placement)		NA				
Type of instrument (Non-Convertible Securities)		NA				
Date of raising funds		NA				
Amount raised (In Rs. Crore)		NA				
Report filed for quarter ended		September 2024				
Is there a deviation/ variation in use of funds raised?		NA				
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)		NA				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the deviation/variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
N.A	N.A	N.A	N.A	N.A	N.A	N.A
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Subrata Pradhan Designation: Company Secretary Date: 13.11.2024						