

Date: 23-05-2025

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street Mumbai- 400001

**Subject:** Statement of utilization of issue proceeds under Regulation 52(7) & (7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015(as amended from time to time) for the quarter ended 31<sup>st</sup> March , 2025.

Dear Sir/Madam,

In terms of the above-mentioned regulations, this is to inform you that the company has not issued any listed Non-Convertible Debentures (NCDs) during the Quarter ended, 31<sup>st</sup> March, 2025. Further, as intimated previously, during the quarter ended 31<sup>st</sup> December 2024, the Company has issued and allotted one listed Non-Convertible Debentures (NCDs) bearing ISIN INE515Q07632. The period for utilization of the proceeds from the debentures towards the specified purpose is 60 days from the deemed date of Allotment. The Issue proceeds have been utilized for the purpose for which they were raised, and there are no deviations (material or otherwise) in the utilization of such proceeds from the objects stated in the Offer Documents.

Further, we hereby confirm that the Issue proceeds of the Non-Convertible Debentures (NCDs) as on date, have been utilized for the purpose for which they were raised and there are no deviations (material or otherwise) in the utilization of such proceeds from the object as mentioned in the Offer documents.

A Statement on utilization of proceeds for the quarter ended 31<sup>st</sup> March, 2025, is provided as Annexure A.

Kindly take the same on record.

**For Annapurna Finance Private Limited**

Subrata Pradhan  
(Company Secretary)

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement )	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Annapurna Finance Private Limited	INE515Q07632	Private Placement	Non-Convertible Debentures	24-12-2024	42 Crores	Yes	No	NA	NA



**B. Statement of deviation/variation in use of Issue proceeds: Nil**

Particulars		Remarks				
Name of listed entity		Annapurna Finance Private Limited				
Mode of fund raising (Public issue/ Private placement)		NA				
Type of instrument ( Non-Convertible Securities )		NA				
Date of raising funds		NA				
Amount raised (In Rs. Crore)		NA				
Report filed for quarter ended		March 2025				
Is there a deviation/ variation in use of funds raised?		NA				
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)		NA				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the deviation/variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
N.A	N.A	N.A	N.A	N.A	N.A	N.A
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Subrata Pradhan Designation: Company Secretary Date: 23.05.2025						