

To
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Floor 25t Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Date: 07-08-2024

Subject: Intimation under Regulation 52(7) & (7A) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

Dear Sir/Madam,

In terms of the above-mentioned regulations, this is to inform you that the company has issued a listed non-convertible security (Non-Convertible Debentures) during the Quarter ended, June 30, 2024.

Further, we are hereby confirming you that Issue proceeds of the Non-Convertible Debentures (NCDs) as on date, have been utilized for the purpose for which the proceeds were raised and there are no deviations (material or otherwise) in the utilization of such proceeds from the object as mentioned in the Offer documents.

A Statement on utilization of proceeds for the quarter ended 30th June, 2024, is provided as Annexure A.

Kindly take the same on record.

For Annapurna Finance Private Limited

Subrata Pradhan
(Company Secretary)

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds*	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Annapurna Finance Private Limited	INE515Q08267	Private Placement	Non Convertible Debentures (Sub Debt)	23-04-2024	100,00,00,000.00	100,00,00,000.00	No	NA	NA

**Date of Raising fund is considered as date of Allotment on which fund were received.*

B. Statement of deviation/variation in use of Issue proceeds:

Particulars		Remarks				
Name of listed entity		Annapurna Finance Private Limited				
Mode of fund raising (Public issue/ Private placement)		Private placement				
Type of instrument (Non-Convertible Securities)		Non-Convertible Debentures (Sub Debt)				
Date of raising funds		23-04-2024				
Amount raised (In Rs. Crore)		100.00				
Report filed for quarter ended		June 2024				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)		No				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the deviation/variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
N.A	N.A	N.A	N.A	N.A	N.A	N.A
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Subrata Pradhan						
Designation: Company Secretary						
Date: 07.08.2024						